

Friday, November 15, 2024

IHSG	7,215
Change (%)	-1.29%
Net Foreign	29.63 T
Support	7180
Resistance	7250

Sectoral	Last	Change %
IDX:IDX BASIC	1,347.8	-1.66%
IDX:IDX CYCLIC	831.7	-1.11%
IDX:IDX ENERGY	2,713.7	-1.77%
IDX:IDX FINANCE	1,462.6	-0.83%
IDX:IDX HEALTH	1,445.3	-1.00%
IDX:IDX NONCYC	729.8	-0.61%
IDX:IDX INDUST	1,061.8	-0.88%
IDX:IDX INFRA	1,412.8	-0.75%
IDX:IDX PROPERT	775.3	-1.78%
IDX:IDX TECHNO	4,106.9	1.27%
IDX:IDX TRANS	1,407.4	-1.05%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,751	-0.47%
S&P 500	5,949	-0.60%
NASDAQ Composite	19,108	-0.64%
FTSE 100	8,071	0.51%
DAX PERFORMANCE-INDEX	19,264	1.37%
IHSG	7,215	-1.29%
HANG SENG INDEX	19,436	0.00%
Nikkei 225	38,990	1.18%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

- ### NEWS HIGHLIGHT
- Perkuat Armada, HUMI Borong Kapal Oil Tanker Rp65,53 Miliar
 - Tambah Kepemilikan, Wadirut Ini Kini Kuasai 6,83 Persen Saham PANR
 - Bank OCBC NISP Kuartal III Catat Laba Naik 25,2 Persen
 - Pendapatan Drop, Rugi Smartfren (FREN) Kuartal III Bengkok Jadi Rp1T
 - Pengendali NSSS Buang Lagi 44 Juta Lembar Harga Bawah

- ### NEWS MARKET
- Pasar keuangan Indonesia saat ini menghadapi tekanan dari penguatan dolar AS, kenaikan inflasi AS, dan arus keluar modal yang signifikan. Sentimen negatif dari kebijakan proteksionis Trump dan ketegangan perdagangan AS-China menambah tantangan bagi stabilitas rupiah dan pasar saham domestik.
- *Penurunan IHSG Akibat Sentimen Global***
 - Indeks Harga Saham Gabungan (IHSG) melemah 1,29% ke level 7.214,56 pada Kamis (14/11/2024), dipicu inflasi AS yang meningkat dan mendorong kekhawatiran pasar.
 - Transaksi harian IHSG mencapai Rp 10,9 triliun dengan 23,1 miliar saham berpindah tangan. Sektor properti dan emiten energi terbaru PT Barito Renewables Energy Tbk (BREN) menjadi penekan terbesar IHSG.
 - *Rupiah Terdepresiasi Terhadap Dolar AS***
 - Nilai tukar rupiah melemah 0,51% ke Rp15.850/US\$, terendah dalam tiga bulan terakhir, di tengah penguatan dolar AS yang didukung oleh inflasi AS.
 - Indeks Dolar AS (DXY) mencapai 106,59, tertinggi dalam setahun, menekan mata uang negara berkembang termasuk rupiah.
 - *Inflasi AS Kembali Naik***
 - Inflasi AS naik ke 2,6% (year-on-year) pada Oktober 2024 dari 2,4% pada bulan sebelumnya, dan inflasi inti tetap di angka 3,3%. Kenaikan ini pertama kali terjadi setelah tujuh bulan penurunan.
 - Kebijakan proteksionis Donald Trump yang diantisipasi setelah kemenangan pemilu turut menambah risiko inflasi, yang akan meningkatkan biaya impor.
 - *Ekspektasi Pemangkasan Suku Bunga The Fed Menurun***
 - Kemungkinan The Fed menurunkan suku bunga pada Desember menurun dari 82,73% menjadi 60,6% menurut CME FedWatch Tool, memperkecil harapan pelonggaran moneter di AS.
 - Kenaikan inflasi yang terus berlanjut mengindikasikan The Fed mungkin akan mempertahankan suku bunga tinggi, yang berpotensi memicu arus keluar modal dari Indonesia.
 - *Dana Asing Terus Keluar dari Pasar Keuangan Indonesia***
 - Dana asing sebesar Rp10,23 triliun keluar dari pasar Indonesia selama periode 4-7 November 2024, terdiri dari saham, SBN, dan SRBI. Pada Kamis, tercatat net sell sebesar Rp795,34 miliar di pasar saham.
 - *Imbal Hasil US Treasury dan Obligasi RI Meningkat***
 - Imbal hasil US Treasury 10 tahun naik ke 4,45%, menarik investor kembali ke AS dan melemahkan permintaan instrumen investasi berdenominasi rupiah.
 - Imbal hasil SBN 10 tahun Indonesia juga meningkat ke 6,94%, mencerminkan risiko meningkat dari pelepasan obligasi oleh investor.
 - *Data Ekonomi China dan Dampaknya pada Pasar Asia***
 - Data ekonomi China yang akan diumumkan diharapkan memberikan sinyal pemulihan ekonomi. Namun, jika melemah, ini dapat memperkuat kebutuhan stimulus dari pemerintah China.
 - Kebijakan tarif tinggi Trump berpotensi memperlambat ekspor China dan berdampak pada rantai pasokan yang mempengaruhi ekonomi negara-negara Asia, termasuk Indonesia.
 - *Ketegangan AS-China dan Risiko pada Pasar Asia***
 - Kebijakan proteksionis AS berpotensi memperburuk ketegangan dagang dengan China, yang bisa menurunkan kepercayaan korporasi dan memperlambat ekonomi Asia.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,950	Buy on Weakness	5,025	5,175	4,800	Consolidation, entry level: 4810-4950
ISAT	2,240	Buy on Weakness	2,280	2,350	2,170	Consolidation, entry level: 2180-2240
DOID	690	Trading Buy	700	720	665	Huge Volume Accumulation, entry level: 670-690
BUKA	124	Speculative Biuy	126	130	120	Consolidation, entry level: 121-124
RAJA	2,020	Speculative Biuy	2,060	2,120	1,955	Penant, entry level: 2000-2020

LQ45 TECHNICAL VIEW



Friday, November 15, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	795	805	825	845	855	ACES	-1.20%	17	14.6%	24%	665	▼	995	-17%	
ADRO	3,670	3,750	3,830	3,990	4,030	ADRO	-2.30%	5	60.9%	65%	2,320	▼	4,300	-11%	
AKRA	1,305	1,320	1,350	1,380	1,395	AKRA	-1.46%	11	-8.5%	4%	1,295	▼	1,865	-28%	
AMRT	2,830	2,870	2,950	3,030	3,070	AMRT	0.00%	34	0.7%	18%	2,490	▼	3,650	-19%	
ANTM	1,410	1,430	1,480	1,520	1,545	ANTM	-1.33%	15	-13.2%	26%	1,175	▼	1,845	-20%	
ARTO	2,360	2,420	2,550	2,660	2,720	ARTO	-0.39%	330	-12.1%	35%	1,895	▼	3,860	-34%	
ASII	4,810	4,870	4,950	5,050	5,100	ASII	-1.49%	6	-12.4%	15%	4,290	▼	5,850	-15%	
BBCA	9,900	9,975	10,100	10,225	10,275	BBCA	-0.49%	23	7.4%	16%	8,675	▼	10,950	-8%	
BBNI	4,850	4,880	4,950	5,000	5,025	BBNI	-0.20%	9	-7.9%	16%	4,260	▼	6,250	-21%	
BBRI	4,380	4,440	4,500	4,620	4,650	BBRI	-1.75%	11	-21.4%	10%	4,090	▼	6,450	-30%	
BBTN	1,260	1,280	1,305	1,340	1,350	BBTN	-1.88%	5	4.4%	11%	1,175	▼	1,610	-19%	
BMRI	6,200	6,275	6,375	6,525	6,575	BMRI	-0.78%	10	5.4%	15%	5,525	▼	7,550	-16%	
BRIS	2,760	2,800	2,850	2,920	2,940	BRIS	-1.38%	20	63.8%	95%	1,465	▼	3,350	-15%	
BRPT	855	870	885	910	915	BRPT	-0.56%	330	-33.5%	1%	874	▼	1,947	-55%	
BUKA	113	116	124	130	134	BUKA	4.20%	#N/A	-42.6%	16%	107	▼	222	-44%	
CPIN	4,810	4,840	4,880	4,940	4,960	CPIN	0.21%	39	-2.9%	11%	4,410	▼	5,700	-14%	
EMTK	460	472	500	520	535	EMTK	0.00%	66	-15.3%	43%	350	▼	670	-25%	
ESSA	780	795	830	855	870	ESSA	0.61%	15	56.6%	69%	490	▼	1,010	-18%	
EXCL	2,120	2,130	2,160	2,170	2,180	EXCL	0.47%	18	8.0%	15%	1,885	▼	2,650	-18%	
GGRM	13,125	13,225	13,400	13,575	13,650	GGRM	-0.56%	14	-34.1%	2%	13,125	▼	22,400	-40%	
GOTO	61	63	65	69	70	GOTO	-2.99%	#N/A	-24.4%	30%	50	▼	116	-44%	
HRUM	1,145	1,155	1,175	1,195	1,205	HRUM	-0.84%	9	-12.0%	12%	1,050	▼	1,590	-26%	
ICBP	10,900	11,175	11,450	11,975	12,100	ICBP	-3.38%	17	8.3%	19%	9,600	▼	12,875	-11%	
INCO	3,430	3,570	3,810	4,090	4,210	INCO	1.87%	24	-11.6%	7%	3,554	▼	5,218	-27%	
INDF	7,450	7,550	7,700	7,900	7,975	INDF	-0.32%	7	19.4%	32%	5,850	▼	8,000	-4%	
INKP	6,850	6,975	7,100	7,325	7,375	INKP	-1.39%	8	-14.7%	0%	7,100	▼	10,000	-29%	
INTP	6,750	6,800	6,950	7,050	7,125	INTP	0.36%	14	-26.1%	11%	6,275	▼	10,200	-32%	
ITMG	26,000	26,100	26,300	26,500	26,600	ITMG	0.38%	5	2.5%	12%	23,575	▼	28,775	-9%	
KLBF	1,395	1,420	1,450	1,500	1,515	KLBF	-3.33%	22	-9.9%	5%	1,375	▼	1,795	-19%	
MAPI	1,305	1,350	1,405	1,490	1,515	MAPI	-1.40%	14	-21.5%	13%	1,240	▼	2,050	-31%	
MBMA	476	500	530	580	595	MBMA	-1.85%	75	-5.4%	11%	476	▼	730	-27%	
MDKA	2,070	2,120	2,180	2,280	2,310	MDKA	-2.68%	206	-19.3%	6%	2,060	▼	2,970	-27%	
MEDC	1,050	1,090	1,145	1,220	1,245	MEDC	-3.38%	5	-0.9%	17%	980	▼	1,635	-30%	
MTEL	525	540	575	600	615	MTEL	3.60%	22	-18.4%	5%	550	▼	765	-25%	
PGAS	1,440	1,460	1,480	1,520	1,530	PGAS	-1.66%	7	31.0%	40%	1,060	▼	1,700	-13%	
PGEO	995	1,020	1,050	1,100	1,115	PGEO	-2.78%	17	-10.3%	6%	990	▼	1,500	-30%	
PTBA	2,710	2,740	2,770	2,820	2,830	PTBA	-1.42%	6	13.5%	20%	2,300	▼	3,180	-13%	
PTMP	58	60	64	68	70	PTMP	-3.03%	12	-68.3%	23%	52	▼	338	-81%	
SIDO	535	555	580	615	625	SIDO	-3.33%	15	10.5%	18%	492	▼	780	-26%	
SMGR	3,530	3,580	3,630	3,720	3,740	SMGR	-1.63%	21	-43.3%	6%	3,410	▼	6,725	-46%	
SRTG	2,200	2,240	2,300	2,380	2,410	SRTG	-1.71%	6	40.2%	88%	1,225	▼	2,800	-18%	
TLKM	2,450	2,490	2,530	2,610	2,630	TLKM	-1.94%	11	-35.9%	0%	2,530	▼	4,240	-40%	
TOWR	685	695	725	745	760	TOWR	-1.36%	11	-26.8%	10%	660	▼	1,030	-30%	
UNTR	25,025	25,375	25,975	26,675	26,975	UNTR	-1.61%	5	14.8%	24%	20,925	▼	28,150	-8%	
UNVR	1,710	1,740	1,770	1,830	1,845	UNVR	-1.67%	19	-49.9%	2%	1,735	▼	3,700	-52%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, November 15, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,850	-1.38%	20			63.79%		2,850	95%	1,465	▼	3,350	-15%
ADRO	3,830	-2.30%	5			60.92%		3,830	65%	2,320	▼	4,300	-11%
ESSA	830	0.61%	15			56.60%		830	69%	490	▼	1,010	-18%
AMMN	9,350	-1.58%	72			42.75%		9,350	60%	5,850	▼	15,000	-38%
SRTG	2,300	-1.71%	6			40.24%		2,300	88%	1,225	▼	2,800	-18%
PGAS	1,480	-1.66%	7			30.97%		1,480	40%	1,060	▼	1,700	-13%
INDF	7,700	-0.32%	7			19.38%		7,700	32%	5,850	▼	8,000	-4%
UNTR	25,975	-1.61%	5			14.81%		25,975	24%	20,925	▼	28,150	-8%
ACES	825	-1.20%	17			14.58%		825	24%	665	▼	995	-17%
PTBA	2,770	-1.42%	6			13.52%		2,770	20%	2,300	▼	3,180	-13%
SIDO	580	-3.33%	15			10.48%		580	18%	492	▼	780	-26%
ICBP	11,450	-3.38%	17			8.27%		11,450	19%	9,600	▼	12,875	-11%
EXCL	2,160	0.47%	18			8.00%		2,160	15%	1,885	▼	2,650	-18%
BBCA	10,100	-0.49%	23			7.45%		10,100	16%	8,675	▼	10,950	-8%
BMRI	6,375	-0.78%	10			5.37%		6,375	15%	5,525	▼	7,550	-16%
BBTN	1,305	-1.88%	5			4.40%		1,305	11%	1,175	▼	1,610	-19%
ITMG	26,300	0.38%	5			2.53%		26,300	12%	23,575	▼	28,775	-9%
AMRT	2,950	0.00%	34			0.68%		2,950	18%	2,490	▼	3,650	-19%
MEDC	1,145	-3.38%	5			-0.87%		1,145	17%	980	▼	1,635	-30%
CPIN	4,880	0.21%	39			-2.89%		4,880	11%	4,410	▼	5,700	-14%
MBMA	530	-1.85%	75			-5.36%		530	11%	476	▼	730	-27%
BBNI	4,950	-0.20%	9			-7.91%		4,950	16%	4,260	▼	6,250	-21%
AKRA	1,350	-1.46%	11			-8.47%		1,350	4%	1,295	▼	1,865	-28%
KLBF	1,450	-3.33%	22			-9.94%		1,450	5%	1,375	▼	1,795	-19%
PGEO	1,050	-2.78%	17			-10.26%		1,050	6%	990	▼	1,500	-30%
INCO	3,810	1.87%	24			-11.60%		3,810	7%	3,554	▼	5,218	-27%
HRUM	1,175	-0.84%	9			-11.99%		1,175	12%	1,050	▼	1,590	-26%
ARTO	2,550	-0.39%	330			-12.07%		2,550	35%	1,895	▼	3,860	-34%
ASII	4,950	-1.49%	6			-12.39%		4,950	15%	4,290	▼	5,850	-15%
ANTM	1,480	-1.33%	15			-13.20%		1,480	26%	1,175	▼	1,845	-20%
INKP	7,100	-1.39%	8			-14.71%		7,100	0%	7,100	▼	10,000	-29%
MTEL	575	3.60%	22			-18.44%		575	5%	550	▼	765	-25%
MDKA	2,180	-2.68%	206			-19.26%		2,180	6%	2,060	▼	2,970	-27%
BBRI	4,500	-1.75%	11			-21.40%		4,500	10%	4,090	▼	6,450	-30%
MAPI	1,405	-1.40%	14			-21.51%		1,405	13%	1,240	▼	2,050	-31%
GOTO	65	-2.99%	#N/A			-24.42%		65	30%	50	▼	116	-44%
INTP	6,950	0.36%	14			-26.06%		6,950	11%	6,275	▼	10,200	-32%
TOWR	725	-1.36%	11			-26.77%		725	10%	660	▼	1,030	-30%
BRPT	885	-0.56%	330			-33.46%		885	1%	874	▼	1,947	-55%
GGRM	13,400	-0.56%	14			-34.07%		13,400	2%	13,125	▼	22,400	-40%
TLKM	2,530	-1.94%	11			-35.95%		2,530	0%	2,530	▼	4,240	-40%
BUKA	124	4.20%	#N/A			-42.59%		124	16%	107	▼	222	-44%
SMGR	3,630	-1.63%	21			-43.28%		3,630	6%	3,410	▼	6,725	-46%
UNVR	1,770	-1.67%	19			-49.86%		1,770	2%	1,735	▼	3,700	-52%
ISAT	2,240	1.82%	13			-76.11%		2,240	6%	2,120	▼	3,063	-27%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, November 15, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,830	-2.30%	5	ADRO		60.92%	ADRO	3,830	65%	2,320	4,300	-11%
2 AMMN	9,350	-1.58%	72	AMMN		42.75%	AMMN	9,350	60%	5,850	15,000	-38%
3 TPIA	6,825	-0.36%	#N/A	TPIA		30.00%	TPIA	6,825	140%	2,840	11,225	-39%
4 INDF	7,700	-0.32%	7	INDF		19.38%	INDF	7,700	32%	5,850	8,000	-4%
5 UNTR	25,975	-1.61%	5	UNTR		14.81%	UNTR	25,975	24%	20,925	28,150	-8%
6 ICBP	11,450	-3.38%	17	ICBP		8.27%	ICBP	11,450	19%	9,600	12,875	-11%
7 BBKA	10,100	-0.49%	23	BBKA		7.45%	BBKA	10,100	16%	8,675	10,950	-8%
8 BMRI	6,375	-0.78%	10	BMRI		5.37%	BMRI	6,375	15%	5,525	7,550	-16%
9 AMRT	2,950	0.00%	34	AMRT		0.68%	AMRT	2,950	18%	2,490	3,650	-19%
10 CPIN	4,880	0.21%	39	CPIN		-2.89%	CPIN	4,880	11%	4,410	5,700	-14%
11 BBNI	4,950	-0.20%	9	BBNI		-7.91%	BBNI	4,950	16%	4,260	6,250	-21%
12 KLBF	1,450	-3.33%	22	KLBF		-9.94%	KLBF	1,450	5%	1,375	1,795	-19%
13 ASII	4,950	-1.49%	6	ASII		-12.39%	ASII	4,950	15%	4,290	5,850	-15%
14 ANTM	1,480	-1.33%	15	ANTM		-13.20%	ANTM	1,480	26%	1,175	1,845	-20%
15 INKP	7,100	-1.39%	8	INKP		-14.71%	INKP	7,100	0%	7,100	10,000	-29%
16 MDKA	2,180	-2.68%	206	MDKA		-19.26%	MDKA	2,180	6%	2,060	2,970	-27%
17 BBRI	4,500	-1.75%	11	BBRI		-21.40%	BBRI	4,500	10%	4,090	6,450	-30%
18 GOTO	65	-2.99%	#N/A	GOTO		-24.42%	GOTO	65	30%	50	116	-44%
19 BRPT	885	-0.56%	330	BRPT		-33.46%	BRPT	885	1%	874	1,947	-55%
20 TLKM	2,530	-1.94%	11	TLKM		-35.95%	TLKM	2,530	0%	2,530	4,240	-40%
21 UNVR	1,770	-1.67%	19	UNVR		-49.86%	UNVR	1,770	2%	1,735	3,700	-52%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, November 15, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,750	-6.94%	472		201.02%	PANI	14,750	248%	4,240	18,800	-22%
BRMS	416	-5.45%	220		144.71%	BRMS	416	228%	127	505	-18%
PNLF	470	-3.29%	11		78.03%	PNLF	470	94%	242	520	-10%
BRIS	2,850	-1.38%	20		63.79%	BRIS	2,850	95%	1,465	3,350	-15%
ADRO	3,830	-2.30%	5		60.92%	ADRO	3,830	65%	2,320	4,300	-11%
ESSA	830	0.61%	15		56.60%	ESSA	830	69%	490	1,010	-18%
JPFA	1,700	-0.87%	9		44.07%	JPFA	1,700	61%	1,055	1,875	-9%
AMMN	9,350	-1.58%	72		42.75%	AMMN	9,350	60%	5,850	15,000	-38%
SRTG	2,300	-1.71%	6		40.24%	SRTG	2,300	88%	1,225	2,800	-18%
PGAS	1,480	-1.66%	7		30.97%	PGAS	1,480	40%	1,060	1,700	-13%
ENRG	272	-4.23%	6		23.64%	ENRG	272	71%	159	310	-12%
MAPA	990	-0.50%	19		20.73%	MAPA	990	46%	680	1,175	-16%
INDF	7,700	-0.32%	7		19.38%	INDF	7,700	32%	5,850	8,000	-4%
UNTR	25,975	-1.61%	5		14.81%	UNTR	25,975	24%	20,925	28,150	-8%
ACES	825	-1.20%	17		14.58%	ACES	825	24%	665	995	-17%
NISP	1,340	-0.74%	6		13.56%	NISP	1,340	23%	1,090	1,445	-7%
PTBA	2,770	-1.42%	6		13.52%	PTBA	2,770	20%	2,300	3,180	-13%
ELSA	438	-2.23%	5		12.89%	ELSA	438	18%	370	545	-20%
GJTL	1,160	-4.13%	3		12.08%	GJTL	1,160	36%	850	1,490	-22%
SIDO	580	-3.33%	15		10.48%	SIDO	580	18%	492	780	-26%
ICBP	11,450	-3.38%	17		8.27%	ICBP	11,450	19%	9,600	12,875	-11%
EXCL	2,160	0.47%	18		8.00%	EXCL	2,160	15%	1,885	2,650	-18%
BBCA	10,100	-0.49%	23		7.45%	BBCA	10,100	16%	8,675	10,950	-8%
BMRI	6,375	-0.78%	10		5.37%	BMRI	6,375	15%	5,525	7,550	-16%
BNGA	1,780	-0.84%	7		5.01%	BNGA	1,780	10%	1,625	2,220	-20%
BBTN	1,305	-1.88%	5		4.40%	BBTN	1,305	11%	1,175	1,610	-19%
MYOR	2,580	0.78%	18		3.61%	MYOR	2,580	17%	2,200	3,010	-14%
ITMG	26,300	0.38%	5		2.53%	ITMG	26,300	12%	23,575	28,775	-9%
ERAA	434	0.46%	6		1.88%	ERAA	434	32%	328	486	-11%
SMRA	585	-1.68%	9		1.74%	SMRA	585	22%	480	730	-20%
INDY	1,455	-3.64%	8		1.39%	INDY	1,455	26%	1,155	1,825	-20%
AUTO	2,390	-0.42%	6		1.27%	AUTO	2,390	33%	1,795	2,770	-14%
AMRT	2,950	0.00%	34		0.68%	AMRT	2,950	18%	2,490	3,650	-19%
MEDC	1,145	-3.38%	5		-0.87%	MEDC	1,145	17%	980	1,635	-30%
ADMR	1,330	-2.56%	7		-2.21%	ADMR	1,330	19%	1,120	1,600	-17%
CPIN	4,880	0.21%	39		-2.89%	CPIN	4,880	11%	4,410	5,700	-14%
CTRA	1,120	-0.44%	11		-4.27%	CTRA	1,120	6%	1,055	1,430	-22%
PWON	432	-0.92%	9		-4.85%	PWON	432	18%	366	530	-18%
MPMX	995	0.00%	8		-5.24%	MPMX	995	9%	915	1,095	-9%
MBMA	530	-1.85%	75		-5.36%	MBMA	530	11%	476	730	-27%
BSDE	1,015	-0.98%	7		-6.02%	BSDE	1,015	17%	870	1,340	-24%
JSMR	4,570	-0.22%	8		-6.16%	JSMR	4,570	4%	4,390	5,700	-20%
ASSA	740	-1.33%	14		-6.33%	ASSA	740	21%	610	1,000	-26%
MIKA	2,660	0.00%	34		-6.67%	MIKA	2,660	7%	2,490	3,310	-20%
AVIA	466	-0.43%	17		-6.80%	AVIA	466	10%	422	610	-24%
BBNI	4,950	-0.20%	9		-7.91%	BBNI	4,950	16%	4,260	6,250	-21%
PTPP	394	-1.99%	5		-7.94%	PTPP	394	45%	272	640	-38%
AKRA	1,350	-1.46%	11		-8.47%	AKRA	1,350	4%	1,295	1,865	-28%
HEAL	1,345	0.75%	36		-9.73%	HEAL	1,345	27%	1,060	1,640	-18%
TBIG	1,885	-0.79%	26		-9.81%	TBIG	1,885	18%	1,600	2,180	-14%
KLBF	1,450	-3.33%	22		-9.94%	KLBF	1,450	5%	1,375	1,795	-19%
PGEO	1,050	-2.78%	17		-10.26%	PGEO	1,050	6%	990	1,500	-30%
INCO	3,810	1.87%	24		-11.60%	INCO	3,810	7%	3,554	5,218	-27%

41	HRUM	1,175	-0.84%	9	HRUM		-11.99%	HRUM	1,175	12%	1,050		1,590	-26%
	ARTO	2,550	-0.39%	330	ARTO		-12.07%	ARTO	2,550	35%	1,895		3,860	-34%
43	ASII	4,950	-1.49%	6	ASII		-12.39%	ASII	4,950	15%	4,290		5,850	-15%
	TKIM	6,350	-0.39%	9	TKIM		-13.01%	TKIM	6,350	4%	6,125		9,075	-30%
51	ANTM	1,480	-1.33%	15	ANTM		-13.20%	ANTM	1,480	26%	1,175		1,845	-20%
	NCKL	860	-2.27%	10	NCKL		-14.00%	NCKL	860	13%	760		1,125	-24%
52	INKP	7,100	-1.39%	8	INKP		-14.71%	INKP	7,100	0%	7,100		10,000	-29%
	EMTK	500	0.00%	66	EMTK		-15.25%	EMTK	500	43%	350		670	-25%
51	MTEL	575	3.60%	22	MTEL		-18.44%	MTEL	575	5%	550		765	-25%
	MDKA	2,180	-2.68%	206	MDKA		-19.26%	MDKA	2,180	6%	2,060		2,970	-27%
53	MNCN	304	-1.30%	4	MNCN		-21.24%	MNCN	304	7%	284		422	-28%
	BBRI	4,500	-1.75%	11	BBRI		-21.40%	BBRI	4,500	10%	4,090		6,450	-30%
57	MAPI	1,405	-1.40%	14	MAPI		-21.51%	MAPI	1,405	13%	1,240		2,050	-31%
	BMTR	204	-0.97%	6	BMTR		-23.88%	BMTR	204	2%	200		282	-28%
46	GOTO	65	-2.99%	#N/A	GOTO		-24.42%	GOTO	65	30%	50		116	-44%
	SCMA	126	-0.79%	13	SCMA		-25.88%	SCMA	126	8%	117		170	-26%
24	INTP	6,950	0.36%	14	INTP		-26.06%	INTP	6,950	11%	6,275		10,200	-32%
	TOWR	725	-1.36%	11	TOWR		-26.77%	TOWR	725	10%	660		1,030	-30%
15	BFIN	880	-3.30%	8	BFIN		-26.97%	BFIN	880	10%	800		1,380	-36%
	BRPT	885	-0.56%	330	BRPT		-33.46%	BRPT	885	1%	874		1,947	-55%
9	GGRM	13,400	-0.56%	14	GGRM		-34.07%	GGRM	13,400	2%	13,125		22,400	-40%
	TLKM	2,530	-1.94%	11	TLKM		-35.95%	TLKM	2,530	0%	2,530		4,240	-40%
61	BUKA	124	4.20%	#N/A	BUKA		-42.59%	BUKA	124	16%	107		222	-44%
	SMGR	3,630	-1.63%	21	SMGR		-43.28%	SMGR	3,630	6%	3,410		6,725	-46%
42	BTPS	945	-3.08%	9	BTPS		-44.08%	BTPS	945	1%	940		1,825	-48%
	UNVR	1,770	-1.67%	19	UNVR		-49.86%	UNVR	1,770	2%	1,735		3,700	-52%
53	ISAT	2,240	1.82%	13	ISAT		-76.11%	ISAT	2,240	6%	2,120		3,063	-27%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BUKA 124 (4.2%)
MTEL 575 (3.6%)
INCO 3,810 (1.8%)
ESSA 830 (0.6%)
EXCL 2,160 (0.4%)

Top Volume

GOTO 65 (26.8 Mn Lot)
BUKA 124 (3.1 Mn Lot)
TLKM 2,530 (1.8 Mn Lot)
BBRI 4,500 (1.5 Mn Lot)
MBMA 530 (1 Mn Lot)

Top Frekuensi

BBRI 4,500 (38k x)
TLKM 2,530 (26k x)
GOTO 65 (24k x)
BBCA 10,100 (15k x)
ADRO 3,830 (14k x)

Top Loser

ICBP 11,450 (-3.3%)
MEDC 1,145 (-3.3%)
KLBF 1,450 (-3.3%)
SIDO 580 (-3.3%)
PTMP 64 (-3%)

Top Value

BBRI 4,500 (724.3 IDR Bn)
BBCA 10,100 (570.1 IDR Bn)
TLKM 2,530 (472.6 IDR Bn)
BMRI 6,375 (447.4 IDR Bn)
ADRO 3,830 (327.1 IDR Bn)

All Stock Performance

Top Gainer

NAIK 194 (34.7%)
DART 226 (34.5%)
BTEK 4 (33.3%)
DAAZ 2,140 (24.7%)
SKRN 466 (24.5%)

Top Volume

BUMI 161 (34.3 Mn Lot)
GOTO 65 (26.8 Mn Lot)
BRMS 416 (26.2 Mn Lot)
DEWA 124 (11.6 Mn Lot)
BSBK 52 (7 Mn Lot)

Top Frekuensi

BSBK 52 (55k x)
BRMS 416 (54k x)
NAIK 194 (41k x)
BBRI 4,500 (38k x)
BUMI 161 (38k x)

Top Loser

ASBI 635 (-13%)
BDKR 214 (-10.8%)
KEJU 1,750 (-10.4%)
DWGL 222 (-10.4%)
PTIS 232 (-10%)

Top Value

BRMS 416 (1100.7 IDR Bn)
BBRI 4,500 (724.3 IDR Bn)
BBCA 10,100 (570.1 IDR Bn)
BUMI 161 (560.9 IDR Bn)
TLKM 2,530 (472.6 IDR Bn)

ECONOMIC CALENDAR



Tuesday November 12 2024				Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Waller Speech					
10:15 PM	US	Fed Barkin Speech					
Wednesday November 13 2024				Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Kashkari Speech					
5:00 AM	US	Fed Harker Speech					
5:30 AM	US	Fed Barkin Speech					
8:30 PM	US	Core Inflation Rate MoM OCT		0.30%	0.30%	0.30%	
8:30 PM	US	Core Inflation Rate YoY OCT		3.30%	3%	3.30%	
8:30 PM	US	Inflation Rate MoM OCT		0.20%	0.20%	0.20%	
8:30 PM	US	Inflation Rate YoY OCT		2.40%	2.60%	2.60%	
8:30 PM	US	CPI OCT		315.3		315.7	
8:30 PM	US	CPI s.a OCT		314.686		315.6	
9:45 PM	US	Fed Logan Speech					
	CN	New Yuan Loans OCT		CNY1590B	CNY700B	CNY900.0B	
Thursday November 14 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Musalem Speech					
1:30 AM	US	Fed Schmid Speech					
2:00 AM	US	Monthly Budget Statement OCT		\$64B		\$-25.0B	
4:30 AM	US	API Crude Oil Stock Change NOV/08		3.132M			
7:00 PM	US	Fed Kugler Speech					
8:30 PM	US	PPI MoM OCT		0%	0.20%	0.20%	
8:30 PM	US	Core PPI MoM OCT		0.20%	0.30%	0.20%	
8:30 PM	US	Initial Jobless Claims NOV/09		221K	222K	225.0K	
9:15 PM	US	Fed Barkin Speech					
11:00 PM	US	EIA Crude Oil Stocks Change NOV/08		2.149M			
11:00 PM	US	EIA Gasoline Stocks Change NOV/08		0.412M			
Friday November 15 2024				Actual	Previous	Consensus	Forecast
3:00 AM	US	Fed Chair Powell Speech					
4:15 AM	US	Fed Williams Speech					
8:30 AM	CN	House Price Index YoY OCT		-5.70%		-5.80%	
9:00 AM	CN	Industrial Production YoY OCT		5.40%	5.40%	5.50%	
9:00 AM	CN	Retail Sales YoY OCT		3.20%	3.80%	4.00%	
9:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT		3.40%	3.50%	3.50%	
9:00 AM	CN	Unemployment Rate OCT		5.10%	5.10%	5.20%	
11:00 AM	ID	Balance of Trade OCT		\$3.26B		\$3.3B	
8:30 PM	US	Retail Sales MoM OCT		0.40%	0.30%	0.30%	
8:30 PM	US	Export Prices MoM OCT		-0.70%		-0.10%	
8:30 PM	US	Import Prices MoM OCT		-0.40%	-0.10%	-0.10%	

CORPORATE ACTION



Friday, November 15, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

14 Nov	UMA (BALI)
13 Nov	UMA (PNSE)
11 Nov	UMA (GGRP)
11 Nov	UMA (DWGL)
11 Nov	UMA (BABY)
07 Nov	UMA (BDKR)
05 Nov	UMA (POLU)
01 Nov	UMA PACK-W)
31 Okt	UMA (JIHD)
31 Okt	UMA (GPSO)

SUSPEND / UNSUSPEND

14 Nov	Penghentian Sementara (GGRP)
14 Nov	Pembukaan Kembali (JIHD)
14 Nov	Pembukaan Kembali (KONI)
14 Nov	Penghentian Sementara (PNSE)
13 Nov	Pembukaan Kembali (DWGL)
12 Nov	Penghentian Sementara (DWGL)
11 Nov	Pembukaan Kembali (SOSS)
08 Nov	Penghentian Sementara (FMII)
07 Nov	Pembukaan Kembali (INPC)
07 Nov	Pembukaan Kembali (SINI)

*Data pengumuman diambil terakhir pada hari :

Jumat, 15 November 2024 pukul 08:04:40

AKSI KORPORASI

11 NOVEMBER 2024!

- Bonus [Ex]: KLAS
- Cash Dividend [Recording]: XCID, TAPG, SMSM
- Cash Dividend [Ex]: TEBE
- Stock Split [Distribution]: KDSI
- IPO [Listing]: DAAZ
- Public Expose: GIAA
- RUPS [Jam 14:00:00]: MASA

12 NOVEMBER 2024!

- Bonus [Recording]: KLAS
- Cash Dividend [Recording]: TEBE
- IPO [Listing]: BOAT
- Public Expose: BLTA, UNTD
- RUPS [Jam 10:00:00]: UNTD, PNBS

13 NOVEMBER 2024!

- Public Expose: RIGS, MTLA
- RUPS [Jam 09:00:00]: RIGS, ANTM

14 NOVEMBER 2024!

- Bonus [Distribution]: MFIN
- Public Expose: DRMA, PZZA
- RUPS [Jam 10:00:00]: LEAD, TOBA, BEKS, AMMS

15 NOVEMBER 2024!

- Cash Dividend [Distribution]: CNMA
- Public Expose: PPRI, DEPO
- RUPS [Jam 14:00:00]: GIAA, BBYB

DISCLAIMER



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